A Précis of PRECIS:nextgeneration internationalization considerations

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Special thanks to Peter Saint-André for use of his slides

Plan for today

- As little background as I can get away with
- Why previous attempts didn't work
- What PRECIS does & why
- How this can and should be used by other protocols
- Some special cases
- Discuss

Why might you care?

- Any time you have any protocol element that is exposed to humans, there is a usability issue.
- Humans, alas, use languages and writing.

Background

- RFC 2277 requires "internationalization considerations"
- Also suggests "just use UTF-8"
- The first was widely ignored. The second is wrong.
- We spell internationalization "i18n"

ASCII for everyone!

Seems at least naïve

So, Unicode

- Coded character set (RFC 6365)
- It aspires to have every character
 - That humans care about
 - That have been added

Versions!

- New characters get added, and then you have a new version of Unicode
- Characters don't go away ("stability guarantees")
 - Also means that changing one's mind is hard

Not developed for comparison

- Heritage is print and display of characters
- More than one way to print? Not a problem!
 - Still displays the same

Jargon

- Each coded character has a number (hex)
- We mostly use U+xxxx convention (RFC 5137)
- Each coded character has many properties (e.g. letter vs number vs symbol, script, directionality)

Abstract character

- The thing you as ordinary writing-system user might think of when you think of "character"
- Might have more than one representation
 - ´ + e or é
 - Å or Å

Cases

- Easy, right? i/I, a/A, and so on
- Not so fast. Not all writing systems have case
- Case isn't stable for everyone (even in one script)
 - e.g. Turkic writing folds i to İ, and I to ı
 - might have round-trip issues (ß to SS to ss, é to E to e)

Comparing in Unicode

- Two kinds of equivalence
 - Canonical
 - Compatibility ("Kompatibility")

Comparing (2)

- Canonical equivalence means they're really at bottom the same character
- Compatibility equivalence is usually to increase the probability of matches
 - Backward compatibility often important here
 - Lots of false-positive matches
 - Interactions with CaseFold
 - Often loses information in round trips

Normalization

- We need to normalize strings before comparing them so that they are arranged the same way
- Decomposition
 - take things apart
- decomposition and reComposition
 - take them apart and put them back together

Normalization (2)

Canonical Kompatible

Decompose NFD NFKD

reCompose NFC NFKC

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Canonical Kompatible

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Encoding

- These are just spaces in code tables
- Need a way to represent it to computers
- It's like Perl! More than one way!
- Generally UTF-8 on the wire for IETF protocols
 - You remember RFC 2277, right?

Stuff we tried

- Use UTF-8 (RFC 2277, RFC 3629)
 - Other things ok, but you need to negotiate
- Ok, in NFC (RFC 5198)
- Stringprep (RFC 3454)

Stringprep

- Take your string
- Run it through this fancy procedure
- Now you're golden

The Stringprep Way

- Choose a Unicode version (oops, 3.2 only!)
- Choose a normalization form (NFKC or nothing?!)
- Specify how to handle whitespace
- Specify whether to use case folding (someone loses?)
- Specify bidirectional handling
- Specify prohibited characters

Stringprep facilities

- Tables!
 - Mappings
 - whitespace, folding
 - Prohibited characters
 - Bidirectionality
- Each protocol does it for itself
 - For every version of Stringprep (or Unicode)

Stringprep issues

- Version agility is important
- NFKC yields some surprises
- Enormous repertoire very hard to comprehend (false positives and negatives)
- Big maintenance headache
- See RFC 4690 for more details

Try again

- IDNA2003 used Stringprep, so try again
- IDNA2008 uses algorithms based on Unicode properties
- Default is "not included", rather than "included"
- Should be Unicode version agnostic

Four buckets

- PROTOCOL-VALID ("PVALID")
- DISALLOWED ("default" state before properties)
- Context rule required (CONTEXTO and CONTEXTJ)
- UNASSIGNED

Mostly works

- Goal is to internationalize old letter, digit, hyphen rule, not write literature
- Domain names not words
- Domain names have a registration authority
 - One per zone
- Maybe a useful pattern for other protocols

Some challenges

- We're encroaching on user-interface space
- No mappings require some tricks in protocol deployment
- Depends on registration authority to do the right thing
- Depends on user agent to do the right thing (and know what that is in the locale)

Protocols want help

- "Can't I just hand this to an expert subsystem and know what to do?"
- That was the idea behind PRECIS

PRECIS

- Takes approximately the same strategy as IDNA2008
- Generalized
- Gives two classes: IdentifierClass and FreeformClass
- Generate profiles for particular protocols

How to use it

- Figure out which of your protocol elements are user-facing.
 Those are the only ones you should internationalize.
- Figure out which of those elements are identifiers
 - Hint: if you need to match them ever, then they probably are
 - Use IdentifierClass
 - Otherwise, use FreeformClass
- There are some profiles, because the Classes are too big

Profiling

- Easy way: take an existing profile, and use that
- Hard way: take a profile, and try to modify it to accommodate your use case
- Hardest way: start with FreeformClass and start whittling away

Use the easy way

- These are really pretty comprehensive
- Yes, there'll be some favourite character someone has that they really really want
- Is the case so compelling that it really makes things impossible to use, or is this a nice to have?
 - Your WG can spend a million years in nice-to-have-land
 - Safest to pick the smallest class you can get away with, not the largest set of characters anyone wants

If you must make it harder

- You really have to understand the particular characters, the cases in which they're used, and so on
- Much safer if you have a protocol with registration authority that can make decisions
- Much safer if you're absolutely sure no protocol element will leak off the LAN (on the grounds that a LAN is usually confined to a well-defined user population
- You need an extensive bit of documentation in your Internationalization Considerations
- If you're different than other protocols, users may be surprised

Windmill-tilting (rolling your own)

- If you really think the right thing to do is start with Freeform and whittle it down, try hard to think again
- You will need to understand all of Unicode.
 - This is the step you were trying to avoid, remember?
- There are nasty corner cases we're just learning about (more in a moment)
- Your goal is to ship a working protocol before heat death of the universe, not write long Internationalization Considerations
- If you're really different than other protocols, users will think your protocol is awful

Late-breaking challenges

- Unicode 7.0.0 introduced a character called ARABIC LETTER BEH WITH HAMZA ABOVE (U +08A1)
- Earlier versions had ARABIC LETTER BEH and ARABIC HAMZA ABOVE
- This led us to do some digging

Looks like this



So?

- Not canonically equivalent
- Surprising to some of us
- Turns out this is not completely strange
 - Some similar cases have been around since at least Unicode 3.2
 - Basic issue has nothing to do with Arabic script

More things for WGs

- You probably want guidance to operators
- IDNA2008 says, "If you're going to register a character, you better understand it." That is, "Make policies, and don't do it blindly."
- Other Internationalization Considerations or Security Considerations sections should probably say something similar
- There might be (a) new property(ies) coming, so the protocol could still change

What to read on PRECIS

- RFC 6885 (problem statement)
- draft-ietf-precis-framework
- draft-ietf-precis-saslprepbis
- draft-ietf-precis-nickname

Other things to see

- LUCID BoF (up next!)
- draft-sullivan-lucid-prob-stmt
- draft-klensin-idna-5892upd-unicode70