#### ACE Architecture: Actors

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#### IETF-90, ACE Meeting, 2014-07-23

#### **Problem Statement**

- A Client (C) wants to access an item of interest, a resource (R) on a Resource Server (RS).
- A priori, C and RS do not know each other, have no trust relationship. They might belong to different security domains.
- C and / or RS are located on a constrained node.



#### Constraints

"constrained" is defined in RFC 7228

- ▶ i.e., Class-1 ( $\approx$  10/100 KiB) or Class-2 ( $\approx$  50/250 KiB)
- One or both of C and RS are "constrained"
  - in terms of power, memory, storage space.
  - may not have user interfaces and displays.
  - can only fulfill a limited number of tasks.
  - may not have network connectivity all the time.
  - may not be able to manage complex authorization policies.
  - may not be able to manage a large number of keys.
- address this by associating a *less-constrained device* to each constrained device for one or more of those difficult tasks

#### **Possible Scenarios**

Constrained or not constrained:

- 1. C is constrained and RS is less constrained
- 2. RS is constrained and C is less constrained
- 3. C and RS are constrained

Ownership:

- 1. C and RS belong to the same owner
- 2. C and RS belong to different owners

### Basic Security Requirements

- Confidentiality and integrity of R: No unauthorized device must be able to access (or otherwise gain knowledge of) R.
  - RS needs to know if C is allowed to access R
  - RS needs to make sure that it provides the resource only to C.
  - Access requests and the corresponding answers can both contain resource values and must be protected accordingly.
- Authenticity of R: C must access the proper R.
  - C needs to know if R as offered by RS is the resource it wants to access.

#### Tasks

- Constrained devices must be able to limit their tasks
- Some tasks must be performed on constrained devices for security
- Authentication-Related Tasks:
  - 1. Attribute-Binding: Validate that the entity in possession of a certain verifier (a key) really has certain attributes and make that verifiable by adding endorsement information.
  - 2. Verifier Validation: Check the endorsement information.
  - 3. Authentication: The verifier is used for authentication.
- Authorization-Related Tasks:
  - 4. Configuration of authorization information.
  - 5. Obtaining the authorization information.
  - 6. Authorization Validation: map the attributes which are validated by authentication to the authorization information
  - 7. Authorization Enforcement: Act according to the result of the authorization validation, e.g. grant access to a resource.

#### Actors

- Actors are model-level
  - defined by their tasks and characteristics
- Several actors MAY share a single device.
- Several actors MAY be combined in a single piece of software.
  - for a specific application
  - for a specific protocol
- Do not prematurely reduce model to one application/protocol

#### Constrained Level Actors

- C and RS are constrained level actors: able to operate on a constrained node.
- C and RS must perform the following tasks:
  - Validate possession of attributes and authenticate
  - Validate and enforce authorization
  - Securely transmit messages



#### Principal Level Actors

- C and RS are under control of principals in the physical world.
- CO is in charge of C: Configures security policies, e.g. with whom RS is allowed to communicate.
- RO is in charge of RS: Configures security policies, e.g. authorization policies.



#### Less-Constrained Level

- AM is aiding C in authenticating RS and determining if RS is an authorized source for R.
- AS is aiding RS in authenticating C and determining C's permissions on R.
- AM and AS act on behalf of their respective owner.



#### Actors vs. Entities (Devices / Software)

- Several actors may share a single device.
- Several actors may be combined in a single piece of software.



#### Levels

- Three Levels of Competence: Constrained Level, Less-Constrained Level, Principal Level.
- Different Requirements on each level.
- Principal Level out of Scope in ACE.



## Do we need to model the principals?

Do constrained devices even talk among themselves?

# Or just with the Cloud?



## Cloud?



### Security Domains

- A priori, C and RS do not know each other, may belong to different security domains
- Owners want to keep control over their data.



#### Example: Container Monitoring Use Case

- A fruit vendor grows bananas in Costa Rica for the German market.
- The fruits have to be transported to Germany and stored in a ripening facility.
- During transport and storage the fruits have to be cooled and ventilated.
  - Fruits need to be cooled constantly and evenly spread.
  - Fruits need to be ventilated evenly: Ethylene gas is needed for ripening but too much ethylene leads to early decay of the fruits.
- Use sensors to control temperature and ventilation.

### Seamless Cooling and Ventilation

- The cooling and ventilation system of the transportation vehicle needs to communicate with the banana box sensors.
- The fruit vendor configures authorization policies for the sensors.
- The transport company configures authorization policies for the fans.



#### Constrained to Constrained, Cross-Domain

- Enable constrained devices of different owners to communicate
- Enable dynamic seamless integration with minimal configuration: Once configured, an owner does not have to touch the device
- Flexibility: No painful reconfiguration for every interaction with a foreign device (and the respective authorization server)

### Thank you!

