Client Puzzles for IKEv2

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Background

- An IKE gateway that is willing to accept IKE initiation from arbitrary sources on the Internet is vulnerable to DoS attacks.
 - A single IKE_INITIAL request creates a half-open SA that lasts for a while.
 - The gateway allocates memory and generates a D-H key-pair.
 - If you can send a legitimate-looking IKE_AUTH request, the gateway also finishes the D-H calculation and attempts to decrypt.

Background

- IKEv2 has the "cookie" mechanism.
- When activated, a single IKE_INIT request does not create state.
 - Effective against an attacker sending multiple IKE_INIT requests from spoofed addresses.
- Does not help if the attacker uses a real source address and can continue the handshake.
- Not effective against DDoS attacks such as those performed by bot-nets.

Purpose of Puzzles

- Increase the cost of each half-open SA to the attacker.
 - Do this only when under attack.
 - Require the client to solve a puzzle to discover the cookie.
 - Cost of the puzzle should be tolerable to a legitimate client.
 - About 1 second of calculation is about right.
- Problem is, not all clients are clreated equal.

Puzzles

```
Initiator
                                Responder
HDR (A, 0), SAi1, KEi, Ni -->
                        <-- HDR(A,0), N(PUZZLE)
HDR(A,0), N(COOKIE), SAi1,
    KEi, Ni -->
                        <-- HDR (A,B), SAr1, KEr,
                                 Nr, [CERTREQ]
HDR(A,B), SK {IDi, [CERT,]
    [CERTREQ,] [IDr,] AUTH,
    SAi2, TSi, TSr} -->
                     <-- HDR (A,B), SK {IDr, [CERT,]
                              AUTH, SAr2, TSi, TSr}
```

Puzzles

- Puzzles have proved to be effective at mitigating DoS attacks in the past.
- Puzzles could take many forms: completing a partial pre-image of a hash, completing a partial encryption key, partial HMAC key, partial private key for a public EC key.
 - My draft uses a partially given cookie, and a hash of said cookie.
- Setting the right difficulty is a lot harder today than it was 6 years ago.

Design Decisions

- Responder sends a Cookie, or a puzzle, or neither.
 Never both.
- "Legacy" initiators will balk at puzzles.
 - But work fine when gateway is not under attack.
- The solution to the puzzle is sent as a Cookie, not some special new notify type.
- Using partial hash pre-image.
- Possible to tune difficulty level to level of attack
 - But not to Initiator capabilities.

Mea Culpa

- Forgive me, for I have sinned.
- I have violated the IPR rules.
- I know of a patent regarding this technology, and I have not made an IPR disclosure.
- The patent is owned by Oracle. I have talked to them before submitting this draft. They asked that I submit the draft so that they can publish the IPR disclosure.
- Last I heard (last week), their lawyers are still working on it.

Questions?