# NFSv4 Extension Paradigm: What's Next?

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#### **Contents:**

- Where we are now:
  - Minor versioning vs. incremental addition
  - Existing versioning document
    - Possible document reconfiguration
- What should we do with pending extensions?
  - Discussion of pending extensions
  - Alternative ways of going forward with these.
- Working group charter issues
- Decisions that need to be made

#### Minor versioning vs. Incremental Addition Choices to be made

- Seems like nobody likes minor versioning, but we still have it.
- It isn't fully clear how to get rid of it.
- I've heard disagreement about how, why, state of the document, etc.
- But I've heard none on the basic issue of whether we actually want/need minor versioning.
- So we need to decide:
  - If we need to change?
    - We need to have the discussion and get to a clear consensus on this issue.
  - How and when?
    - Next eighteen slides and lots of subsequent discussion.

#### Minor versioning vs. Incremental Addition When and how

 This is not multiple-choice but it is helpful to have some initial choices to choose from or add to

#### • How:

- By convincing IESG we have a viable incremental extension path
- By moving forward with specific extensions.
- Any other ideas?

#### When

- Immediately, i.e. no more minor versions.
- Minor versions only until incremental extensions approved.
- Minor version indefinitely.

#### Existing WG document Current status

- Draft-ietf-nfsv4-versioning-04 is current version
  - Marked as updating RFC5661 (wen approved)
- I've had some specific comments from Chuck and Mike Kupfer.
  - Have addressed all the pre-6/29 ones in current iteration
- Mike has some concerns about readability and the structure of the document.
  - Willing to address those but want to decide basic direction (issue in next slide) first.
- Bruce F started a review but did not complete it.
  - Not sure what to do about that.
  - Important to involve Bruce and others with pending extensions in decisions.

### Existing WG document Big issue to resolve

- Raised (by Bill S.) during extension-related conference call
- Should document be Informational?
  - Issue is whether we can tell future RFC writers what (and what not) to do?
    - Bill argues that we can't.
  - Bill seems right in principle, but if not, then the existing extension rules (which implicitly restrict changes to new minor versions) can be ignored.
  - Interesting idea, but I can't see the IESG agreeing that these rules aren't really rules. Everybody, including the wg, has been treating them as rules
- Need to decide whether we need a standards-track document, an informational document, or both

#### Existing WG document Possible One-document Resolutions

- Standards-track Document
  - Has had a lot of trouble progressing so far.
  - Some of the material does seem informational
- Informational Document
  - Problem is that there is a stds-track document on the subject (RFC56661) and it has some problems, from the wg point of view, as I understand it.
    - Doesn't allow extensions outside minor versions
    - Allows almost anything in "infrastructural" features.
    - Doesn't really address non-XDR changes.
    - Makes it very difficult to correct protocol bugs that require XDR changes
  - We can only change what is in a standards-track document in another standards-track document.

#### Existing WG document Possible Two-document Resolutions

- Absolutely minimal Standards-track document.
  - "The existing minor versioning rules are wrong and are to be ignored" + whatever is necessary to pass IDNITS.
  - I can't see the IESG accepting that either.
- Another approach to a small Standards-track document. For example,
  - Extract from the current draft the material necessary to address the issues we have with existing rules:
  - draft-dnoveck-nfsv4-extension-00 is a rough attempt at this.
  - If we decide to go ahead with this approach, a subsequent draft-ietf-nfs4-versioning could take this material out and become informational.
- Other variants are possible and can be considered.

#### draft-dnoveck-nfsv4-extension-00

- I-D (21 pages) with my version of what would be needed in a standards-track extension document
  - Idea of XDR extension
  - Rules for XDR extension
  - Can add extensions within an existing minor version
  - How client and server can work together even though they have been built with different XDR definitions.
  - Discussion of non-XDR changes
  - Non-XDR changes require a minor version number change
  - How to make XDR corrections to existing protocols
  - Rules for inter-version interactions

#### Pending Extensions Introduction

- Pending WG documents for NFSv4 extensions:
  - draft-ietf-nfsv4-xattrs-02 is fairly far along and is basically waiting for resolution of the extension issue.
    - Authors appear to be waiting for extension issue to be resolved but I can see how they
      might be getting impatient.
  - draft-ietf-nfsv4-umask-00 is not as far along but it is a very simple extension.
    - It is also arguably a correction to NFSv4.0 that could be addressed by a simple document that updated RFC7530 and obsoleted RFC7531.
    - My impression is that authors seem to have decided on a go-it-alone approach.

### Pending Extensions Possible Approaches

- As we have been
  - Given current uncertainty, WGLC on a versioning document is at least six months off.
  - So a versioning RFC is at least a year from being published.
  - Then additional delays to get the extension RFC itself published —
- Possible go-it-alone approaches
  - Discussed in later slides
  - Possible difficulties:
    - Difficulties going forward
    - Difficulties once you get to the IESG
- Multi-pronged approach
  - Discussed in later slides

#### Go-it-alone Approach In the World of Standards (one of two)

- Document would stand on its own as a standalone extension.
  - At least that's my understanding of Bruce's approach
- Not clear what is necessary to take this document to the IESG
- There needs to be a consensus, but it isn't clear what the consensus has to be about.
  - Is it just as to the technical choices and the adequacy of the description?
  - Or is it to cover procedural choices as well, i.e. do we need a consensus about the choice of going to the IESG as well?
  - Hard to get consensus in the latter case. Personally, I think of this kind of thing as a choice for the authors.
- Also, I'm not sure about the role of the Spencers in all of this.

#### Go-it-alone Approach In the World of Standards (two of two)

- This is my speculation about what is likely to happen, when it gets to the IESG
  - IESG won't understand it and it will hang around a while.
  - When the versioning document does get to the IESG, I think they'll insist that you refer to it normatively
  - Could be published with (i.e. in the same cluster) as the versioning document, although that might take a while.

### Go-it-alone Approach In the World of Running Code

- Will need to develop prototypes, even though they aren't required
  - Once there is a Linux client implementation there will be multiple server implementations.
    - If implementation proceeds on the basis of a generally accepted document, the standards process becomes less important.
    - The implementations will be "prototypes" but if people are happy with them, that status will not matter
    - Eventually, probably after the versioning document is approved, the IESG will accept the extension, probably on an as-implemented basis

#### Multi-pronged Approach Overall idea

- Idea is to be flexible on the goal of no more minor versions, in order to avoid waiting an unbounded time.
- Have extension documents focus on the substance of the feature and be ambiguous about the versioning question.
  - Don't mention anything about minor version numbers.
  - Would be consistent with being incorporated in a subsequent v4.3
  - Could refer informatively to a standards-track versioning document.

# Multi-pronged Approach Process (one of two)

- Let extension documents go forward as far as they can while work proceeds on versioning documents.
  - During this period, implementation work can proceed.
- After (or as part of) WGLC, have two options:
  - If versioning is proceeding reasonably, can reference versioning document normatively
  - Otherwise, quickly assemble a small minor-version-three document

## Multi-pronged Approach Process (two of two)

- Minor-version-three document should be limited to:
  - Short introduction normatively referencing the extension documents
  - The sections necessary to pass IDNITS
  - The XDR of v4.3, which can obtained by:
    - Starting with the v4.2 XDR and
    - Making the XDR extensions specified in the referenced extension documents
- Once the versioning document is published
  - Future extensions will be done as individual extensions
    - No more feature batching
  - We could then tackle adding umask as a correction to v4.0

#### Charter Issues Introduction

- Charter does not cover what we are doing
  - It specifies "maintenance" but the definition is unduly restrictive.
    - Covers "editorial" corrections and "best practices" documents
    - No role for "technical" corrections
    - No role for new features, new pNFS mapping types, a new extension paradigm.
  - All of our current working group documents (beyond Cluster C283) fall outside the bounds of the current charter.
    - Rfc5666bis was within it when it started, but modified its mandate, for good reasons.
- Not sure what to do about this, when, and how
  - Discussion of some of the questions in next slide
  - There will probably be some ongoing discussion of this issue

### Charter Issues Timing Issues

- Why address this now?
  - This hasn't been a problem so far.
  - Why not "Let sleeping dogs lie"?
- Maybe, but the rechartering issue is going to come up some time.
  - When it does, we should know what we want to be in a new charter.
  - Once we know that, we should decide whether to bring this up now or wait
- Another timing issue:
  - At the conference call, Spencer said we should decide on our extension approach first.
  - Reasonable enough, but I believe that once wg preference for incremental extension is well-established, we would want to proceed on that basis, even before all the details are worked out.

### Charter Issues Things that Should be in a New Charter

- Technical corrections
  - Like rfc5666bis, SCSI mapping type, rfc5667bis, migration-update, umask
- New Features
  - Like xattrs
- New Mapping Types
  - Like flex-files
- A More Complete Concept of Maintenance, including, at least
  - Adapting to (i.e. externalizing) new file system features
  - Responding to changes in technology like RDMA and higher-performance persistent memory

#### Decisions to be made

- Working group needs to decide:
  - If there is any doubt about our choice of incremental extension
    - May need to formalize this in some way.
  - How we want to convert to incremental extension.
    - For example, the document structure for this needs to be agreed upon
- Extension authors need to decide:
  - How they would like to proceed with their own extensions.
- Working group needs to decide:
  - Whether working group is OK with this being an individual author choice.
  - If not, we want to be sure we have a reasonable approach to offer.